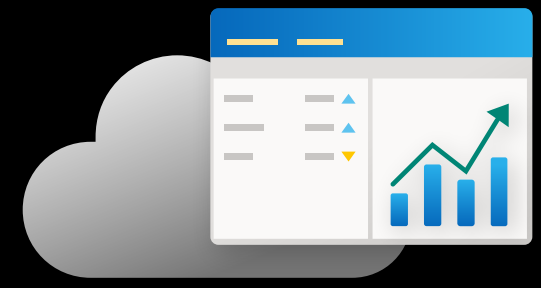
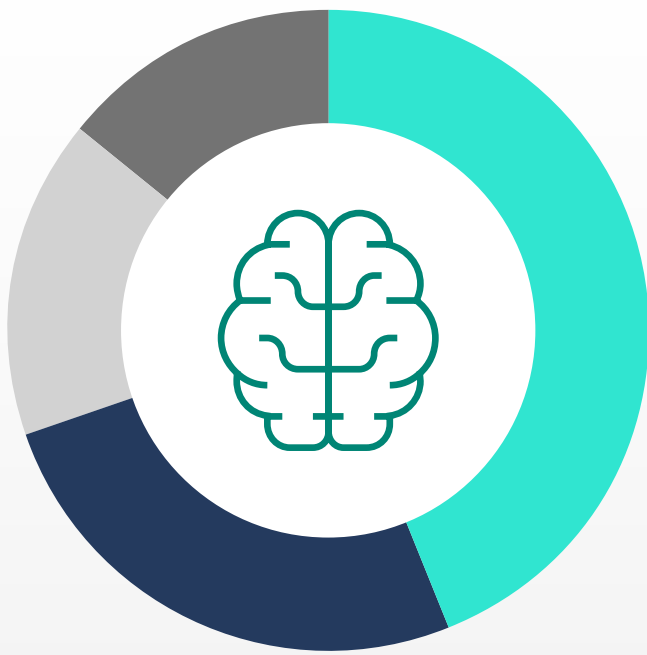


Leverage Azure Analytics to improve ROI



Azure Synapse provides a unified experience for immediate BI and machine learning needs



\$3.9T global business value derived from AI by 2022

Global spending on artificial intelligence technologies will double to \$110 billion by 2024 as AI use grows to bolster the competitiveness and digital transformations of more businesses and other organizations¹

- Decision support
- Smart products
- Decision automation
- Virtual agents

The AI opportunity is here and companies know they must act

Within the next two years, companies expect to increase their use of AI²

61%

Significantly more

34%

Somewhat more

70%

AI use cases are no longer experimental and have viable business uses²

84%

Our business must implement AI to maintain competitiveness in our industry²

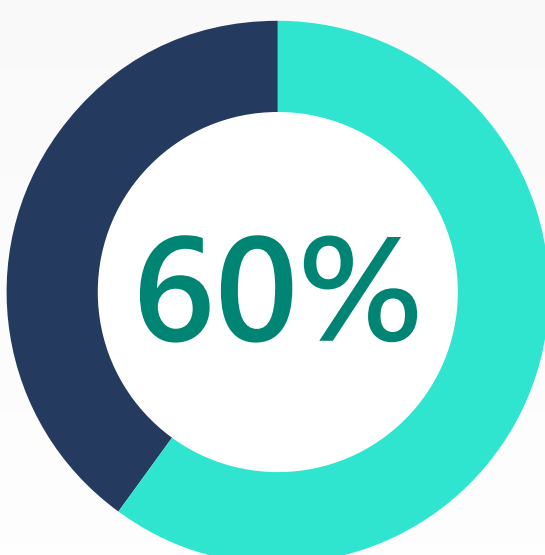
84%

The opportunity with AI is bigger today than it has ever been²

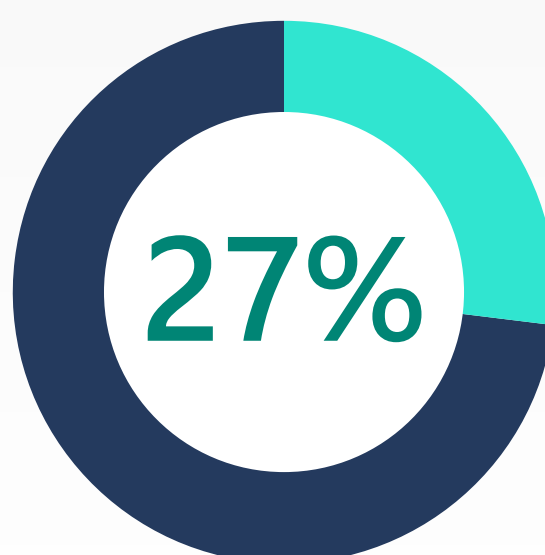
(Showing percent of respondents who "agree" or "strongly agree")

Azure Synapse is Azure SQL Data Warehouse evolved to a whole new level of performance and capabilities

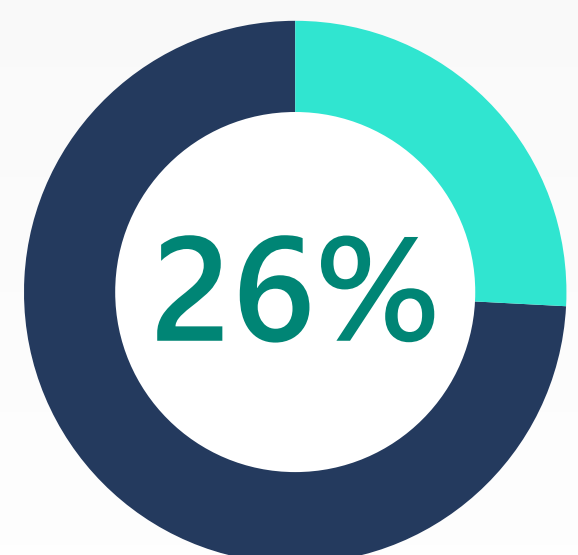
271% return on initial investment with Azure Synapse Analytics with Power BI³



Increased customer satisfaction³



Faster time to insights³



Lower total cost of ownership³

¹Source: IDC, Worldwide Artificial Intelligence Spending Guide

²Source: October 2021, Forrester TDM report: Fuel Application Innovation with Specialized Cloud AI Services

³Source: Forrester, October 2019, "The Total Economic Impact of Microsoft Azure Analytics with Power BI"